



2 June 2017

Dear Shareholder,

**Notice of Annual General Meeting**

Please accept this letter as notification that the Company's Notice of the Annual General Meeting has now been published on the Company's website at [www.nautilusmarineplc.com](http://www.nautilusmarineplc.com), in the **Investor Relations section**.

The Company's Annual General Meeting will be held at 3:00pm (Central Standard Time) on Thursday, 29 June 2017 at the offices of the Company at 180 State Street, Suite 200 Southlake, Texas 76092.

Please ensure that you submit your vote online via the shareholders portal at [www.signalshares.com](http://www.signalshares.com) where details of the procedure are shown.

We would like to take this opportunity to thank you for having consented to receive Notices via the Company's website rather than in hard copy form, as this will contribute to cost savings for the Company and will minimise unnecessary paper usage.

Yours sincerely

Kristi Humphries  
Company Secretary